



Expo Gas Containers Limited
Expo House, 150 Sheriff Devji Street,
Mumbai – 400 003, India
Tel.: +91 22 6131 9600 /Fax: +91 22 2340 1635
Website: www.expogas.com
CIN NO: L40200MH1982PLC027837

June 4, 2025

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 023

Scrip No. 526614

Subject: Notice of an Extra-Ordinary General Meeting of the Company

Dear Sir/Madam,

With reference to the captioned subject, this is to inform you that an Extra-Ordinary General Meeting ("EGM") of the Members of Expo Gas Containers Limited is scheduled to be held on Friday, June 27, 2025 at 11.30 a.m. through Video Conferencing/Other Audio-Visual Means ("VC/OAVM") facility.

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, please find enclosed Notice of an Extra-Ordinary General Meeting of the Company.

Please take the same on your records and suitably disseminate at all required places.

Thanking You,

Yours faithfully,
For Expo Gas Containers limited

Hasanain S. Mewawala
Managing Director
DIN:00125472

EXPO GAS CONTAINERS LIMITED

CIN: L40200MH1982PLC027837

Regd. Office: 150, Expo House, Sheriff Devji Street, Mumbai -400003

Phone: 022-61319606 | Website: www.expogas.com | Email: compliance@expogas

NOTICE

Notice is hereby given that an Extra-Ordinary General Meeting ("EGM") of the Members of **Expo Gas Containers Limited** will be held on Friday, June 27, 2025 at 11:30 a.m. through Video Conferencing ("VC")/ Other Audio- Visual Means ("OAVM") to transact the following businesses:

SPECIAL BUSINESS:

1. Issue of Convertible Warrants on Preferential Basis to Promoter and certain identified Non – Promoter person/entities

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and applicable rules made thereunder, including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Warrant Capital and Debentures) Rules, 2014 and other rules and regulations made thereunder (including any amendment(s), statutory modification(s) or re-enactment(s) thereof), ('the Act'), the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the listing agreement entered into by the Company with BSE Limited, the applicable provisions of the Foreign Exchange Management Act, 1999, if any, including any amendment(s), statutory modification(s), variation(s) or re-enactment(s) thereof, and the Rules and Regulations made thereunder, as amended, and subject to other applicable Rules/Regulations/Guidelines /Notifications/Circulars and clarifications issued thereunder, if any, from time to time by the Government of India, Ministry of Corporate Affairs ('MCA'), the Securities and Exchange Board of India (SEBI) and/or any other competent authorities to the extent applicable, and subject to all necessary approval(s), consent(s), permission(s) and/or sanction(s), if any, of any third parties, statutory or regulatory authorities including BSE Limited ('Stock Exchange'), as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as 'Board' which term shall be deemed to include any duly constituted Committee of the Board of Directors to exercise its powers including powers conferred under this resolution), the approval of the Members of the Company be and is hereby granted to the Board, to offer, issue and allot from time to time in one or more tranches upto 36,70,000 (Thirty Six Lacs Seventy Thousand) Convertible Warrants of the Company of the face value of ₹ 4/- each ('Warrants') at a price of Rs. 60/- (Rupees Sixty) each ('Issue Price') including premium of Rs. 56/- (Rupees Fifty Six) each aggregating to Rs. 22,02,00,000 (Twenty Two Crores Two Lacs) to persons ("Proposed Allottees") as per the provisions of the ICDR Regulations, by way of preferential issue on private placement basis for cash in accordance with the terms as mentioned herein below and on such other terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent

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from the Members, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act

Sl. No.	Name of the Proposed Allottees	Category	Maximum no. of Warrants to be allotted	Maximum Amount to be raised (In Rs.)
1	Aegis Investment Fund PCC-Niveza	Non-Promoters	16,50,000	99,000,000
2	Yasmin Merchant	Non-Promoters	1,00,000	6,000,000
3	Imran Salim Bachooli	Non-Promoters	1,00,000	6,000,000
4	Mumtaz Sajjadhussien Nathani	Non-Promoters	1,00,000	6,000,000
5	Murtuza Shaukatali Mewawala	Promoters	15,55,000	93,300,000
6	Hasanain Shaukatali Mewawala	Promoters	1,65,000	9,900,000
	Total	Total	36,70,000	220,200,000

“RESOLVED FURTHER THAT the Company hereby notes and takes on record that in accordance with the provisions of Regulation 161 of the ICDR Regulations, the “Relevant Date” for the purpose of calculating the minimum price for the issue of Convertible Warrants of the Company is determined to be May 28, 2025 being the date that is 30 (thirty) days prior to the date of the EGM, and the minimum price for the preferential issue on the aforesaid Relevant Date pursuant to Regulations 164 of the ICDR Regulations is Rs. 59.40 (Rupees Fifty Nine & Paise Forty Only) and company has fixed Rs. 60/- (Rupees Sixty only) per warrant;”

“RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Convertible Warrants pursuant to the Preferential Allotment shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- An amount equivalent to 25% of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Price shall be payable by the Warrant holder against each Warrant at the time of conversion of warrants into Equity Shares pursuant to exercise of the right attached to Warrants. The amount paid against Warrants shall be adjusted/set-off against the issue price for the resultant Equity Shares;
- The Proposed Allottees shall be required to remit 25% of the issue price for the Convertible Warrants to be allotted on or before the date of allotment from their respective bank account to the designated bank account of the Company.
- Each Warrant held by the Proposed Allottee shall entitle each of them to apply for and obtain allotment of 1 (One) Equity Share of the face value of Rs. 4/- (Rupees Four Only) at any time after the date of allotment but on or before the expiry of 18 (Eighteen) months from the date of allotment of warrants (the “Warrant Exercise Period”);

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- d) The Warrants, being allotted to the Proposed Allottees and the Convertible Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock in, for promoters for 18 months and in case of non-promoters for 6 months from the date of trading approval;
- e) The pre-preferential Equity holding in the Company of the proposed allottees shall be subject to lock-in as specified for a period of 90 trading days from the date of allotment of warrants.
- f) The Warrants shall be allotted in dematerialized form within a period of 15 (Fifteen) days from the date of passing of this shareholders' resolution, provided that where the allotment of warrants is subject to receipt of any approval(s) or permission(s) from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approval or permission;
- g) The price determined above and the number of Equity Shares to be allotted on conversion of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time;
- h) The Equity Shares so be allotted on exercise of the warrants under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in for promoters for 18 months and in case of non-promoters for 6 months from the date of trading approval ;
- i) The right attached to Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be converted along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Convertible Warrants in dematerialized form as per SEBI ICDR Regulations.
- j) The Equity Shares to be allotted on exercise of the Warrants shall be fully paid up and rank pari passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company;
- k) In the event the Warrant holder does not exercise the option to pay balance 75% on Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid to the Company at the time of subscription of the Warrants shall stand forfeited;
- l) The said Warrants by themselves until exercise of conversion option and Equity Shares so allotted, does not give to the Warrant holder any rights with respect to that of the Warrant holders of the Company.

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- m) The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of Equity Shares by way of capitalization of profits or reserves, upon demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of Equity Shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
- n) The Equity Shares arising from the exercise of the Convertible Warrants will be listed on Stock Exchange subject to the receipt of necessary regulatory permissions and approvals, as the case may be, and shall inter-alia be governed by the regulations and guidelines issued by SEBI or any other statutory authority;"

"RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Convertible Warrants and a private placement offer cum application letter in Form No. PAS-4 be issued to the Proposed Allottees inviting them to subscribe to the Convertible Warrants and the complete record of private placement be maintained in Form PAS-5"

"RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Convertible Warrants of the Company as may be required to be issued and allotted upon exercise of the option by the warrant holder(s)."

"RESOLVED FURTHER THAT pursuant to the provisions of SEBI ICDR Regulations, 2018 and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the warrants, as it may, in its sole and absolute discretion deem fit within the scope of this approval of Members and to record the name and details of the Proposed Allottee in Form PAS-5 and to make an offer to the Allottee through private placement offer cum application letter in Form PAS- 4 as prescribed under the Companies Act, 2013, without being required to seek any further Consent or Approval of the Members."

"RESOLVED FURTHER THAT the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Convertible Warrants and Issue of Convertible Warrants on conversion of warrants, to issue certificates/ clarifications on the issue and allotment of Convertible Warrants effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Convertible Warrants including deciding the size and timing of any tranche of the Convertible Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance, listing and trading of Convertible Warrants issued), including making applications to BSE Limited for obtaining of listing and trading approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India)Limited ("CDSL") and/or such other

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authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the credit of such Convertible Warrants to the respective demat account of the Proposed Allottees, and to delegate all or any of the powers conferred on it by this resolution to any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard, without being required to seek any further consent or approval of the Members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution;"

""RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the above resolutions are hereby approved, ratified and confirmed in all respects."

2. Change of name of the Company

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 4 and Section 13 of the Companies Act, 2013 read with the Companies (Incorporation) Rules, 2014 and any other statutory amendments, or modifications made thereto, subject to approvals of any other regulatory authorities, if any, the name of the Company be and is hereby changed from "Expo Gas Limited" to **"Expo Engineering and Projects Limited"** and the existing Clause I of the Memorandum of Association be substituted for the following clause:

1. The name of the Company is **Expo Engineering and Projects Limited."**

"RESOLVED THAT pursuant to the provisions of Section 5, and Section 14 of the Companies Act, 2013 and Companies (Incorporation) Rules, 2014 and any other statutory amendments, modifications made thereto and other applicable laws for the time being in force, the articles of association of the company be and hereby altered for changing the name of the Company from "Expo Gas Limited" to "Expo Engineering and Projects Limited."

"RESOLVED FURTHER THAT pursuant to provisions of Section 15 of the Companies Act, 2013 and the rules framed thereunder (including any statutory amendment made thereto or re-enactment thereof), the above alteration in the articles be and is hereby noted in each copy of the Memorandum and Articles of Association of the Company."

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“RESOLVED FURTHER THAT any Director or Company Secretary of the Company be and are hereby authorized to sign, execute all the documents and file relevant forms with the Registrar of Companies, Stock Exchanges and make an application to the Central Government and inform other authorities about such change and to do all such acts, deeds and things on behalf of the Company as it may in its absolute discretion deem necessary, proper or desirable to give effect to this resolution without being required to seek further consent or approval of the Shareholders of the Company in General Meeting.”

3. Increase in Remuneration of Mr. Hasanain S. Mewawala, Managing Director (DIN: 00125472)

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to provisions of Sections 197, 198, Schedule V and all other applicable provisions of the Companies Act, 2013, (including any statutory modifications or re-enactment thereof for the time being in force), consent of the members is hereby accorded to increase the remuneration and perquisites of Mr. Hasanain S. Mewawala, Managing Director of the Company w.e.f. 01 April 2025 as set out in the explanatory statement annexed to the notice convening this meeting with liberty and powers to the Board of Directors to alter and vary the terms and conditions and remuneration in such manner as the Board may deem fit and is acceptable to Mr. Hasanain S. Mewawala, within the limits specified in Schedule V of the Companies Act, 2013(“the Act”) or any amendments thereto for the balance tenure of his appointment in lieu of his services to the Company.”

“RESOLVED FURTHER THAT in the event of loss or inadequacy in profits in any financial year during the currency of tenure of Managing Director, the Company will pay Mr. Hasanain S. Mewawala remuneration and perquisites referred above as minimum remuneration subject to Schedule V of the Companies Act, 2013.”

Preeti
Sharma

Digitally signed
by Preeti Sharma
Date: 2025.06.04
16:46:55 +05'30'

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“RESOLVED FURTHER THAT any one Director or the Company Secretary of the Company, be and are hereby authorized severally to file the necessary form(s) in this regard with the Ministry of Corporate Affairs for & on behalf of the Company.”

For Expo Gas Containers Limited

Preeti Sharma
Digitally signed by
Preeti Sharma
Date: 2025.06.04
16:44:56 +05'30'

Preeti Sharma
Company Secretary & Compliance Officer
Membership No. A56376

Registered Office:

150, Expo House, Sheriff Devji Street,
Mumbai - 400003

Place: Mumbai

Dated: May 29, 2025

Notes:

1. The Explanatory Statements pursuant to Section 102(1) of the Act read with the Rules, setting out all material facts relating to the resolutions mentioned in this Notice is annexed hereto for your consideration.
2. The Ministry of Corporate Affairs (“MCA”) has vide its General Circular No. 20/2020 dated May 05, 2020 read with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 02/2021 dated January 13, 2021, General Circular No. 2/2022 dated May 05, 2022, General Circular No. 11/2022 dated December 28, 2022, General Circular No. 09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 (collectively referred to as “MCA Circulars”) permitted the holding of the General Meetings through VC / OAVM, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 (the “Act”), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations, 2015”) and MCA Circulars, the EGM of the Company will be held through VC/OAVM.
3. Since this EGM is being held through VC/OAVM, pursuant to MCA Circulars, physical attendance of the Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM. Hence the Proxy Form, Attendance Slip and Route Map are not annexed to this Notice.
4. In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management & Administration) Rules, 2014, the Company is pleased to offer Remote e-voting facility which will enable the Members to cast their votes electronically on all the resolutions set out in the notice. The Board of Directors has appointed Ms. Neeta H. Desai of **M/s.**

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ND & ASSOCIATES, Practising Company Secretaries (FCS:3262, CP:4741) as Scrutinizer for scrutinizing the voting process in a fair and transparent manner.

5. Institutional/Corporate Equity holders (i.e., other than individuals / HUF, NRI, etc.) are required to send a scanned copy (PDF/JPG Format) of its Board or governing body Resolution/Authorization etc., authorizing its representative to attend the EGM through VC /OAVM on its behalf and to vote through remote e-voting. The said Resolution/Authorization shall be sent to, Neeta H. Desai (Membership No. FCS 3262) of M/s. ND & ASSOCIATES Practicing Company Secretaries, the Scrutinizer by email through its registered email address to ndassociates2128@gmail.com with a copy marked to evoting@cdslindia.com.

6. Members attending the EGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

7. To support the 'Green Initiative', Members who have not yet registered their email addresses are requested to register the same with their DPs in case the Shares are held by them in electronic form and with Adroit Corporate Services Pvt. Ltd. in case the shares are held by them in physical form.

8. Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their DPs in case the Shares are held by them in electronic form and to Adroit Corporate Services Private Limited in case the Shares are held by them in physical form.

9. As per the provisions of Section 72 of the Act, the facility for making nomination is available for the Members in respect of the Equity Shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. Members are requested to submit the said details to their DP.

10. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.

11. In compliance with the aforesaid MCA Circulars and Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 read with SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021, Notice of the EGM is being sent only through electronic mode to those Members whose email addresses are registered with the Company/Depositories. Members may note that the Notice of the EGM will also be available on the Company's website www.expogas.com of the Stock Exchanges i.e., BSE limited at www.bseindia.com and on the website of CDSL: [https:// www.evotingindia.com](https://www.evotingindia.com)

12. If you have Warrants registered in the same name or in the same order of names but in multiple Folios, you are requested to send to the Company or Adroit Corporate Services Private Limited, the details of such folios together with the Warrant certificates for consolidating their

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holdings in one folio. A consolidated Warrant certificate will be issued to such Members after making requisite changes.

13. Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 has mandated the listed companies to issue securities in dematerialized form only while processing service requests viz. Issue of duplicate securities certificate; claim from unclaimed suspense account; renewal / exchange of securities certificate; endorsement; sub-division / splitting of securities certificate; consolidation of securities certificates/folios; transmission and transposition. Accordingly, Members are requested to make service requests by submitting a duly filled and signed Form ISR – 4.

14. Instructions for e-voting and joining the EGM are as follows:

- (i) Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and MCA Circulars, the Company is providing facility of remote e-voting to its Shareholders in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a Member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.
- (ii) The voting period begins on Tuesday, June 24, 2025 at 9.00 a.m. and ends on Thursday, June 26, 2025 at 5.00 p.m. During this period, Shareholders of the Company, holding Shares as on the cut-off date (record date) of Friday, June 20, 2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (iii) Equity holders who have already voted in the e-voting module prior to the Meeting date would not be entitled to vote at the Meeting venue.
- (iv) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242, dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its Equity holders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non - institutional Shareholders /retail shareholders is at a negligible level. Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the Equity holders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and

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convenience of participating in e-voting process

- (v) In terms of SEBI circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-voting facility provided by Listed Companies, Individual Shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to aforementioned SEBI Circular, login method for e-Voting and joining virtual meetings for Individual Shareholders holding securities in demat mode is given below:

Type of Shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL	<ol style="list-style-type: none">1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi/ Easiest are https://web.cdslindia.com/myeasi / home /login or visit www.cdslindia.com and click on Login icon and select New System Myeasi.2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-Voting is in progress as per the information provided by the Company. On clicking the e-Voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting and voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e., CDSL / NSDL / LINKTIME, so that the user can visit the e-Voting service providers' website directly.3. If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi / Registration/EasiRegistration.4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN from an e-Voting link available on www.cdslindia.com home page or click on https://evoting.cdslindia.com/Evoting/ Evoting Login. The system will authenticate the user by sending OTP on registered mobile number and email ID as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting

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	option where the e-Voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL	<ol style="list-style-type: none"> 1. If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on Company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting and voting during the meeting. 2. If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select Register Online for IDeAS Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder / Member' section. A new screen will open. You will have to enter your User ID (i.e., your sixteen-digit demat account number hold with NSDL), Password / OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on Company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting and voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL / CDSL for e-Voting facility. After successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to

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	NSDL / CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on Company name or e-Voting service provider name and you will be redirected to e-Voting service provider's website for casting your vote during the remote e-Voting period
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Important note: Shareholders who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e., CDSL and NSDL.

Login Type	Helpdesk Details
Individual Shareholders holding securities in Demat mode with CDSL	Shareholders facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com , or contact at 022- 23058738 and 22-23058542-43.
Individual Shareholders holding securities in Demat mode with NSDL	Shareholders facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in , or call at toll free No.: 1800 1020 990 and 1800 22 44 30

Login method for e-Voting and joining virtual meetings for Physical Shareholders and Shareholders other than individual holding in Demat form:

- (i) The Shareholders should log on to the e-voting website www.evotingindia.com.
- (ii) Click on "Shareholders" module.
- (iii) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding Shares in Physical Form should enter Folio Number registered with the Company.
- (iv) Next enter the Image Verification as displayed and click on Login.
- (v) If you are holding Shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any Company, then your existing password is to be used.
- (vi) If you are a first-time user follow the steps given below:

	For Shareholders holding Shares in Demat Form and Physical Form
PAN	Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat Shareholders as well as physical Shareholders) <ul style="list-style-type: none">• Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence

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	number which is printed on Postal Ballot/ Attendance Slip indicated in the PAN field.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the Company records in order to login. <ul style="list-style-type: none">• If both the details are not recorded with the depository or Company, please enter the Member id / folio number in the Dividend Bank details field.

- (vii) After entering these details appropriately, click on "SUBMIT" tab.
- (viii) Shareholders holding Shares in physical form will then directly reach the Company selection screen. However, Shareholders holding Shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other Company on which they are eligible to vote, provided that Company opts for e-voting through CDSL platform. It is strongly recommended not to Warrant your password with any other person and take utmost care to keep your password confidential.
- (ix) For Shareholders holding Shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (x) Click on the EVSN for the relevant <Company Name> on which you choose to vote.
- (xi) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xiii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xvi) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**
- Non-Individual Shareholders (i.e., other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com. and register themselves in the "Corporates" module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com

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- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com. and on approval of the accounts, they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual Shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; compliance@expogas.com, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR EQUITY HOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER

1. The procedure for attending Meeting and E-Voting on the day of the EGM is same as the instructions mentioned above for Remote e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for Remote e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
4. Shareholders are encouraged to join the Meeting through Laptops/IPads for better experience.
5. Further the Shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least 03 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (Company email id). The Shareholders who do not wish to speak during the EGM but have queries may send their queries in advance 07 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (Company email id). These queries will be replied to by the Company suitably by email.
8. Those Shareholders who have registered themselves as a speaker will only be allowed to express their views/ ask questions during the Meeting.
9. Only those Shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.

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10. If any Votes are cast by the Shareholders through the e-voting available during the EGM and if the same Shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such Shareholders shall be considered invalid as the facility of e-voting during the Meeting is available only to the Shareholders attending the Meeting.

PROCESSES FOR THOSE EQUITY HOLDERS WHO'S EMAIL ADDRESSES/MOBILE NUMBER ARE NOT REGISTERED WITH THE DEPOSITORIES FOR OBTAINING LOGIN CREDENTIALS FOR E-VOTING FOR THE RESOLUTIONS PROPOSED IN THIS NOTICE:

(i) For Physical Shareholders - please provide necessary details like Folio No., Name of Shareholders, scanned copy of the Shares certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/RTA email id.

(ii) For Demat Shareholders - please provide Demat account details (CDSL-16-digit beneficiary ID or NSDL-16-digit DPID + CLID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) + Update Email Id/Mobile Number to Company/RTA email id.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com, or contact at 022- 23058738 and 022-23058542/43.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call 022-23058542/43.

Other Instructions:

1. The Scrutinizer shall, immediately after the conclusion of voting at the EGM, first count the votes cast during the EGM, thereafter unblock the votes cast through remote e-voting and make, not later than two working days of conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same.

2. The results shall be declared within two working days of the conclusion of the EGM and same along with the Scrutinizer's Report shall be placed on the Company's website i.e. www.expogas.com and on the website of CDSL i.e. www.evotingindia.com immediately. The Company shall simultaneously forward the results to BSE Limited, where the Shares of the Company are listed.

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Explanatory Statement pursuant to Section 102 of the Companies Act, 2013

As required by Section 102(1) and 110 of the Act and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2021/662 dated November 22, 2021, the following Explanatory Statement sets out material facts relating to the business under items no. 1, 2 and 3 of this Notice are as under

Item No. 1

The Board of Directors of the Company, at its Meeting held on May 29, 2025, has approved the proposal for fund raising upto to an amount of Rs. 22,02,00,000 (Rupees Twenty-Two Crore Two Lacs Only), on preferential basis through private placement subject to approval of the Members of the Company, by way of issuance of Convertible warrants.

Necessary information or details in respect of the proposed Preferential Allotment of the Convertible Warrants in terms of Sections 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") are furnished as under:

1. Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of securities to be issued and the Issue Price

The Board of Directors of the Company vide resolution passed in its Meeting held on May 29, 2025 has proposed to issue upto 36,70,000 (Thirty Six Lacs Seventy Thousand), Convertible Warrants of the Company having face value of Rs. 4/- (Rupees Four) each at a price of Rs. 60/- per Warrant (including premium of Rs. 56/- per Warrant) aggregating to Rs. 22,02,00, 000 (Twenty Two Crores Two Lacs) to the following Investors falling under the Promoter and Non-Promoter category on preferential basis on the terms and conditions as contained in the resolution set out at Item No. 1

Sl. No.	Name of the Proposed Allottees	Category	Maximum no. of Convertible Warrants to be allotted	Issue Price (Rs.)	Maximum Funds to be raised (Rs.)
1	Aegis Invesetment Fund PCC-Niveza	Non-Promoters	16,50,000	60	99,000,000
2	Yasmin Merchant	Non-Promoters	1,00,000	60	6,000,000
3	Imran Salim Bachooli	Non-Promoters	1,00,000	60	6,000,000
4	Mumtaz sajjadhussien Nathani	Non-Promoters	1,00,000	60	6,000,000
5	Murtuza Shaukatali Mewawala	Promoters	15,55,000	60	93,300,000
6	Hasanain Shaukatali Mewawala	Promoters	1,65,000	60	9,900,000
		Total	36,70,000		220,200,000

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2) Objects of the Issue:

The Company shall utilize the proceeds from the preferential issue of Convertible Warrants as under:

Sr. No.	Particulars	Amount Upto (Rs.)	Tentative Time Frame for utilization
1.	Augment working capital needs of the Company	5,02,00,000	Within 24 Months
2.	For general corporate purposes	3,00,00,000	Within 24 Months
3.	Repayment of debts	14,00,00,000	Within 24 Months

Till such time the issue proceeds are fully utilized, the Company shall keep the same in deposits, mutual funds and/or other shorts terms funds.

3) Relevant Date:

In accordance with the provisions of Regulation 161 of the ICDR Regulations, the “Relevant Date” for the purpose of calculating the minimum price for the issuance of Convertible Warrants of the Company is determined to be May 28, 2025 being the date that is 30 (thirty) days prior to the date of the EGM i.e., Friday, June 27, 2025.

4) Basis on which the price has been arrived at and justification for the price (including premium, if any) and name and address of the Registered Valuer:

The Equity Shares of Company are listed on BSE Limited but are infrequently traded in accordance with the ICDR Regulations. Accordingly, the pricing of the issue has been determined in accordance with the provisions of Regulation 165 of the ICDR Regulations after taking into account the valuation parameters including book value, comparable trading multiples, and such other parameters as are customary for valuation.

Further, as per Regulation 166A of the ICDR Regulations, as the promoter along with person acting in concert is being allotted Convertible Warrants in excess of 5% of the post issue fully diluted Equity capital of the Company, it is necessary for the company to obtain a valuation report from an Independent Registered Valuer and consider the same for determining the same.

Accordingly, the company has obtained valuation from an Independent Registered Valuer, Mr. Jignesh Ajit Ganatra, (IBBI Registered Valuer Securities or Financial Assets (IBBI Reg No. IBBI/RV/05/2019/12129) having office at G-54, Mulund Shangrila CHS, PK Road, Mulund West, Mumbai – 400080) of Rs 59.40.

The copy of the valuation report shall be available for electronic inspection by the Members at the EGM and is also available on the website of the Company at <https://www.expogas.com>.

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Also, for the proposed preferential issue, no valuation requirement has been mentioned in the Articles of Association of the Company for determining the minimum issue price.

The pricing for issuance of the Convertible Warrants as per the resolutions set out at Item Nos. 1 is accordingly set at Rs. 60/- (Rupees 60) each, which complies with the applicable provisions of the ICDR Regulations.

5) Amount which the Company intends to raise by way of such securities:

An amount upto Rs. 22,02,00,000 (Rupees Twenty Two Crore Two Lakh Only), is proposed to be raised by the Company by way of issuance of Convertible Warrants as per the resolutions set out at Item Nos. 1

6) Intent of the Promoters, Directors or Key Managerial Personnel of the Company to subscribe to the Preferential Allotment:

Mr. Murtuza S Mewawala intends to subscribe to 15,55,000 Convertible Warrants and Mr. Hasanain Mewawal 1,65,000 Convertible Warrants as per resolution set out at Item No. 1. No other Promoters, Directors or Key Managerial Personnel intend to subscribe to Convertible Warrants of the Company under the preferential allotment.

7) Time frame within which the Preferential Allotment shall be completed:

The Convertible Warrants shall be allotted within a period of 15 days from the date of passing of the Special Resolution by the Members, provided that where the allotment of equity is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

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8) Name of the proposed allottees, class and percentage of post Preferential Issue capital that may be held by them:

Sr. no.	Name of the Proposed Allottee	Category	Pre-issue Equity Capital (as of May 28, 2025)		Number of warrants proposed to be allotted (Rs. 60/- each)	Post-issue diluted Equity Shares presuming full conversion of warrants	
			Shares	%		Shares	%
1.	Murtuza Shaukatali Mewawala	Promoter	25,82,621	11.33%	15,55,000	41,37,621	15.63
2.	Hasanain Shaukatali Mewawala	Promoter	21,12,334	9.27%	1,65,000	22,77,334	8.60
3.	Aegis Investment Fund PCC-Niveza	Non-Promoter	7,77,727	3.41	16,50,000	24,27,727	9.17
4.	Mumtaz Sajjadhussein Nathani	Non-Promoter	3,700	0.02	1,00,000	1,03,700	0.39
5.	Imran Salim Bachooali	Non-Promoter	0	-	1,00,000	1,00,000	0.38
6.	Yasmin Merchant	Non-Promoter	0	-	1,00,000	1,00,000	0.38

9) The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

The Proposed Allottees to the Convertible Warrants as per resolution set out at Item No. 1 belongs to Promoter as well as Non-Promoter Category and those who are non-promoters shall be categorized as Non-Promoters (Public) upon issuance and allotment of Convertible Warrants.

10) Confirmation of Eligibility.

The Proposed Allottees to the Convertible Warrants hereby confirm that they have not sold or transferred their shares during the period of 90 days preceding the relevant date.

11) Identity of the natural persons who are the ultimate beneficial owners of the Warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment:

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The Identity of the natural persons who are the ultimate beneficial owners of the Convertible Warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them is given below;

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	Permanent Account Number (PAN)	Name of the natural person who is the ultimate beneficial owner of the Warrants proposed to be issued	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securities (Warrants) to be allotted
Aegis Investment Fund PCC-Niveza	Non-Promoter	AANCA5102B	Mrs. Lamia Mohammad Ahmad Al-Hamed (Foreigner)	Not applicable	16,50,000

There shall be no change in management or control of the Company pursuant to the aforesaid issue of Warrants and Convertible Warrants of the Company.

12) Justification for offer being made for consideration other than cash together with the valuation report of the Registered Valuer:

Not applicable.

13) Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

The Company has not made any other allotment on preferential basis during the current financial year.

14) Lock-in Period:

14.1 The Equity Shares pursuant to conversion of Warrants as per resolution set out at Item No. 1 shall be locked-in for 18 months in case of promoters & 6 months in case of non-promoter as prescribed under the ICDR Regulations from time to time.

14.2. The pre-preferential allotment Warrant holding of the proposed allottees, if any, in the Company shall also be subject to lock-in for a period of 90 trading days from the date of allotment.

15) Practicing Company Secretary's Certificate:

The certificate from ND & Associates (COP:4741) Practicing Company Secretaries, having its office at 279/18 Shantikunj, Road No. 31 Sion East, Mumbai, 400022 certifying that the Preferential Allotment is being made in accordance with the requirements contained in the ICDR Regulations

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shall be available for electronic inspection by the Members at the EGM and is also available on the website of the Company at www.expogas.com

16) Material terms of the proposed Preferential Issue of the Convertible Warrants:

The material terms of the proposed preferential issue of the Convertible Warrants are stipulated in the special resolutions as set out at Item Nos. 1 respectively of this Notice.

17) Listing:

The Company will make an application to BSE Limited, at which the existing Equity Shares are presently listed, for seeking in-principle approval for issuance of the Convertible Warrants.

The Equity shares on conversion of warrants shall rank pari-passu with the then existing Equity Shares of the Company, in all respects, including voting rights and dividend.

18) Principal terms of assets charged as securities:

Not applicable.

19) Other disclosures:

a) Neither the Company nor its Directors or Promoters have been declared as willful defaulter or fraudulent borrower as defined under the ICDR Regulations. None of its Directors or Promoters is a fugitive economic offender as defined under the ICDR Regulations;

b) The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI (ICDR) Regulations;

c) The Convertible Warrants shall be allotted in dematerialized form to the proposed allottees;

d) The Company has no outstanding dues to SEBI, the Stock Exchange or the depositories;

e) The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI;

f) The Company undertakes to re-compute the price of the Convertible Warrants in terms of the provisions of the SEBI (ICDR) Regulations where it is required to do so and that if the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the Convertible Warrants shall continue to be locked in till the time such amount is paid by the allottees.

g) The proposed allottees have not sold or transferred any Convertible Warrants of the Company during the 90 trading days preceding the relevant date.

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h) The Company is in compliance with the conditions for continuous listing of Convertible Warrants as specified in the listing agreement with the Stock Exchange and the Listing Regulations, as amended and circulars and notifications issued by SEBI thereunder;

i) Issue of the Convertible Warrants shall be well within the Authorized Warrant Capital of the Company.

j) The proposed preferential issue is not being made to anybody corporate incorporated in, or a national of, a country which shares a land border with India. In terms of the provisions of Section 23 (1)(b), Section 62(1)(c) of the Companies Act, 2013 as amended including rules notified thereunder ("Act"), Regulation 160(b) of Chapter V of ICDR Regulations, the proposed issue of Convertible Warrants as per resolution set out at Item no.1 requires prior approval of the Members of the Company by way of a Special Resolution. The Board believes that the proposed issue of Convertible Warrants is in the best interest of the Company and its Members and therefore, recommends the resolutions set out at Item No. 1 to the Members for their approval as Special Resolutions.

As required by Section 102(3) of the Companies Act, 2013, the documents with regard to the preferential issue shall be available for inspection at the Registered Office of the Company during business hours from 10:00 A.M. to 5:00 P.M on all working days.

Except Mr. Murtuza Shaukatali Mewawala (DIN:00125534), Hasanian Shaukatali Mewawala (DIN:00125472) Directors and Mrs. Mumtaz Sajjadhussein Nathani (Wife of Director) proposed allottees of Convertible Warrants and none of the other Directors / Key Managerial Personnel(s) of the Company or their relatives are concerned or interested, financially or otherwise, in the resolutions set out at Item Nos. 1.

Item No. 2

The company proposes to change the name of the Company from "Expo Gas Limited" to "**Expo Engineering and Projects Limited**" since the company has diversified its business activities. To reflect the main object of the Company it was decided to change the name of the Company.

The members were also informed that the said name is made available by the office of Ministry of Corporate Affairs vide their letter dated 14.05.2025.

It was also proposed to change the name of the Company wherever it appears in the Memorandum of Association and Articles of Association of the Company.

The members may further note that there is no proposal to change the objects of the Company. The proposed change in name of the Company would not result in change of the legal status, constitution, turnover, operations or activities of the Company, nor would it affect any rights or obligations of the Company or the members and stakeholders. The Company has complied with Regulation 45 of the Listing Regulations, to the extent they are applicable, and has also obtained a

EXPO GAS CONTAINERS LIMITED

CIN: L40200MH1982PLC027837

Regd. Office: 150, Expo House, Sheriff Devji Street, Mumbai -400003

Phone: 022-61319606 | Website: www.expogas.com | Email: compliance@expogas

certificate from a Practicing Chartered Accountant in respect of the same, copy of which is annexed herewith as Annexure B.

None of the other Directors / Key Managerial Personnel(s) of the Company or their relatives are concerned or interested, financially or otherwise, in the resolutions set out at Item Nos. 2.

Item No. 3

The Board of Directors on the recommendation of Nomination & Remuneration Committee has decided to increase the remuneration of Mr. Hasanain Mewawala, the Managing Director of the Company from Rs. 12 Lacs per annum to Rs. 30 Lacs per annum with all-inclusive perquisites for the balance tenure of his appointment.

The Board has approved the following terms at its meeting held on 29 May 2025, pursuant to recommendations of the Nomination & Remuneration Committee of the Board.

- a. Salary : upto Rs. 250,000/- per month
- c. Others : Such benefits, perquisites and allowances as may be determined by the Board from time to time.

The Board of Directors will decide the changes in the remuneration, commission and perquisites to be paid to Mr. Hasanain Mewawala from time to time within overall limit prescribed pursuant to provisions of Sections 197, 198, Schedule V and all other applicable provisions, if any, of the Companies Act, 2013.

In the event of loss or inadequacy in profits in any financial year during the period e Company will pay Mr. Hasanain Mewawala remuneration, perquisites, benefits and amenities not exceeding the ceiling laid down in Section II of Part II of Schedule V of the Companies Act, 2013 or as may be decided by the Board of Directors.

`Except Mr. Hasanain S. Mewawala (DIN:00125472) Managing Director and Mr. Murtuza S. Mewawala (DIN:00125534) in capacity of relative of Hasanain S. Mewawala none of the other Directors / Key Managerial Personnel(s) of the Company or their relatives are concerned or interested, financially or otherwise, in the resolutions set out at Item Nos. 3.

For Expo Gas Containers Limited

Preeti Sharma
Digitally signed by Preeti Sharma
DN: cn=Preeti Sharma, o=Expo Gas Containers Limited, email=preeti.sharma@expogas.com

Preeti Sharma
Company Secretary & Compliance Officer
Membership No. A56376

Registered Office:

150, Expo House, Sheriff Devji Street,
Mumbai - 400003

Place: Mumbai

Dated: May 29, 2025

To,

The Board of Director,

Expo Gas Containers Limited,

Expo House 150, Sheriif Devji Street,

Mumbai

Dear Sir/Madam,

Sub: - Application for obtaining In- Principal approval for change in the name of the Company as per provision of Regulation 45 of SEBI (LODR) Regulations,2015.

We, M/s K. S. Shah & Co. Practising Chartered Accountant of Expo Gas Containers Limited(hereinafter referred as "the Company")having Registered office at Expo House, 150, Sheriff Devji Street, Mumbai 400003 have examined the relevant records of the company and information provided by management of the company in relation issue a certificate for compliance with the condition at sub regulation (1) of Regulation 45 of SEBI (Listing obligation and Disclosure Requirement) Regulations,2015 for the change of the Company's name "Expo Gas Containers Limited to Expo Engineering and Projects Limited.

On the basis of the information and explanation given to us and to our satisfactions, in term of Regulation 45(1) of the Securities and Exchange Board of India (Listing obligation and Disclosure Requirement) Regulations,2015 we hereby certify that

- A time of at least one year has elapsed from the last name change of the company. - The company has not changed its name since last one year except the current application for name change.
- At least fifty percent of the company's total revenue in the preceding one-year period has been accounted for by the new activity suggested by the new name. - Not Applicable since there is no change in the activity/ project of the company in the preceding one-year period.
- The amount invested in the new activity/project (Fixed Assets+ Advances+ Work in Progress) is at least 50% of the assets of the listed entity. - Not Applicable since there is no change activity/project of the company.

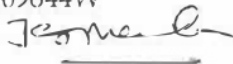
This certificate is issued pursuant to requirement of Regulation 45(3) of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 for onward submission to the stock exchange, where the equity shares of the company are listed.

For and on behalf of

K. S. SHAH & CO,

CHARTERED ACCOUNTANTS,

FRN: -109644W



Kishore Shah

Partner

M. No. 031304

UDIN: 25031304BMLIHE1909

Place: Mumbai.

Date: 29th May, 2025.



Preeti
Sharma

Digitally signed
by Preeti Sharma
Date: 2025.06.04
16:51:22 +05'30'